



This is Affidavit #1 of Thomas Powell in this case and was made on February 3, 2020

NO. S1910194
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF ENERGOLD DRILLING CORP., CROS-MAN DIRECT
UNDERGROUND LTD., EGD SERVICES LTD., BERTRAM DRILLING CORP.,
AND OMNITERRA INTERNATIONAL DRILLING INC.

PETITIONERS

A F F I D A V I T

I, **Thomas Powell**, Senior Managing Director, of Suite 1450 – 701 West Georgia Street, Vancouver, British Columbia, SWEAR THAT:

1. I am a Senior Managing Director in Corporate Finance and Restructuring of FTI Consulting Canada Inc. ("**FTI**"), the court-appointed monitor (the "**Monitor**") of the Petitioners (as defined in the Initial Order pronounced in these proceedings on September 13, 2019) and as such have personal knowledge of the facts hereinafter deposed to except where stated to be on information and belief, in which case I verily believe them to be true.
2. I am one of the individuals at FTI that has had primary carriage of this proceeding, and I am authorized to make this Affidavit on behalf of FTI.
3. Attached hereto and marked at **Exhibit "A"** to this Affidavit are copies of the invoices of FTI in this matter as follows (together, the "**Invoices**"):

Invoice Number	Invoice Date	Amount
29003838	September 17, 2019	\$102,089.69
29003848	September 25, 2019	\$28,926.28

Invoice Number	Invoice Date	Amount
29003854	September 30, 2019	\$23,339.47
29003875	October 8, 2019	\$28,241.71
29003882	October 16, 2019	\$28,855.58
29003885	October 22, 2019	\$22,000.65
29003888	October 29, 2019	\$16,164.75
29003915	November 7, 2019	\$23,498.57
29003916	November 13, 2019	\$18,682.13
29003919	November 20, 2019	\$11,203.50
29003927	November 27, 2019	\$14,941.50
29003939	November 30, 2019	\$9,668.93
29003956	December 11, 2019	\$20,742.75
29003963	December 22, 2019	\$24,590.48
29003966	December 27, 2019	\$23,871.38
29003978	December 31, 2019	\$6,040.13
29004002	January 10, 2020	\$4,362.75
29004005	January 15, 2020	\$11,817.02
29004012	January 22, 2020	\$31,171.35
29004014	January 28, 2020	\$1,135.58
		\$451,344.20

4. As detailed in the Invoices, from September 4, 2019 to January 26, 2020, the total of the Monitor's fees was \$421,308.00, plus expenses in the amount of \$8,543.60, plus sales tax in the amount of \$21,492.60, for a total amount of \$451,344.20.

5. Attached hereto and marked as **Exhibit "B"** to this Affidavit is a summary of the time expended by the officers and employees of the Monitor in relation to the matters which are the subject of the Monitor's accounts referenced in Exhibit "A". As set out in Exhibit "B", the hours relating to the services provided by the officers and employees of the Monitor in relation to the matters dealt with in such accounts totalled 712.30.

6. To the best of my knowledge, information and belief, the information contained in the Invoices as to:

- (a) the number of hours worked;

- (b) the nature of work performed;
- (c) the identity of the individuals who performed work; and
- (d) the rates charged for the work performed;

is true and correct in all respects.

7. The incurred fees set out in the Invoices are calculated on the basis of the hours spent by the Monitor's personnel, multiplied by the applicable standard hourly rates charged by FTI in its insolvency practice.

8. I have reviewed the Invoices and do verily believe that:

- (a) the Monitor's professional fees and disbursements have been properly incurred and are fair and reasonable in the circumstances;
- (b) the work completed by the Monitor was delegated to the appropriate professionals in FTI with the appropriate seniority and appropriate hourly rates;
- (c) the Monitor's fees in this matter are consistent with fees charged by other trustee firms of a similar size for work of a similar nature and complexity in British Columbia;
- (d) all of the Invoices were provided to the Petitioners herein on a weekly basis, as the parties with the primary economic interest; and
- (e) the services were performed by the Monitor in a prudent and economical manner.

9. The details of the work carried out by the Monitor in these proceedings are set forth in the First, Second, Third and Fourth Reports of the Monitor filed October 7, 2019, November 26, 2019, December 18, 2019 and January 15, 2020, respectively, (the "**Reports**"). I have reviewed the Reports and confirm that, to the best of my knowledge, information and belief, the work detailed therein was carried out by the Monitor, and that such work was necessary to the Monitor completing its obligations under the Initial Order.

10. It is not anticipated that the Monitor's fees will exceed \$15,000 in aggregate to the conclusion of this matter.

11. I have reviewed the invoices of Cassels Brock & Blackwell LLP ("**Cassels**") that were issued between the period of September 4, 2019 to January 31, 2020. I am satisfied that the work detailed therein was completed by Cassels at the request of the Monitor and was necessary.

12. In my experience, the fees and rates charged by Cassels in those invoices are consistent with those charged by other law firms for work of a similar nature and complexity in British Columbia.

SWORN BEFORE ME at Vancouver,
British Columbia, on February 3, 2020.



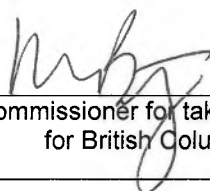
A Commissioner for taking Affidavits for
British Columbia



THOMAS POWELL

MARY BUTTERY
Barrister & Solicitor
Cassels Brock and Blackwell LLP
#2200 - 885 West Georgia Street
Vancouver, B.C. V6C 3E8
Phone: (604) 691-6118
BC Law Society No. 503081

This is **Exhibit "A"** referred to in Affidavit #1 of **Thomas Powell**, sworn before me at Vancouver, British Columbia, on February 3, 2020.



A Commissioner for taking Affidavits
for British Columbia



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

September 17, 2019
FTI Invoice No. 29003838
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through September 15, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	14.6	\$12,410.00
Thomas Powell	Senior Managing Director	\$675.00	70.5	\$47,587.50
Craig Munro	Managing Director	\$600.00	21.4	\$12,840.00
Robert Kleebaum	Senior Consultant	\$425.00	56.4	\$23,970.00
Total Hours and Fees			162.9	\$96,807.50
Business Meals				\$393.93
Transportation				\$26.85
Total Expenses				\$420.78
HST Registration No. 835718024RT0001				\$4,861.41
Invoice Total for Current Period				\$102,089.69

Energold Drilling Corp.
467606.0001 - September 15, 2019

Date	TK#	Name	Hours	Amount	Narrative
09/05/19	20283	Craig Munro	6.10	\$ 3,660.00	Disc with T Powell re status. Rev affidavit of M Berger and F Davidson. Attend calls with legal counsel. Rev SISP and provide comments. Rev affidavit of M Bell.
09/06/19	20283	Craig Munro	3.10	\$ 1,860.00	Disc with T Powell re CCAA proceeding. Attend conf call with legal counsel. Rev draft materials.
09/08/19	20283	Craig Munro	0.50	\$ 300.00	Rev revised SISP and provide comments.
09/04/19	20283	Craig Munro	1.50	\$ 900.00	Disc with T Powell re issues.
09/13/19	20283	Craig Munro	0.90	\$ 540.00	Disc with T Powell re status update.
09/12/19	20283	Craig Munro	2.10	\$ 1,260.00	Rev Monitors; report with T Powell. Disc re issues.
09/10/19	20283	Craig Munro	2.70	\$ 1,620.00	Rev issues. Disc with T Powell.
09/11/19	20283	Craig Munro	4.50	\$ 2,700.00	Rev pre-Monitor report. Rev corresp. Rev corresp. Disc re issues.
09/03/19	21395	Robert Kleebaum	2.30	\$ 977.50	Reviewing company 13 week cash flow, preparing for CCAA filing
09/05/19	21395	Robert Kleebaum	10.30	\$ 4,377.50	Preparing for CCAA filing, reviewing Company cash flow documents, meeting with Company to prepare for filing, reviewing application materials
09/07/19	21395	Robert Kleebaum	1.70	\$ 722.50	Preparing pre-filing report of the proposed Monitor
09/04/19	21395	Robert Kleebaum	8.70	\$ 3,697.50	Preparing for initial meeting with Company, preparing for CCAA filing, reviewing Company cash flow documents, meeting with Company to prepare for filing
09/12/19	21395	Robert Kleebaum	0.60	\$ 255.00	Updating cash flow table for Proposed Monitor's Report
09/06/19	21395	Robert Kleebaum	5.30	\$ 2,252.50	Preparing documents for filing, preparing pre-filing report of the proposed Monitor
09/10/19	21395	Robert Kleebaum	10.70	\$ 4,547.50	Preparing internal notice of CCAA for employees and vendors, drafting proposed monitor's report, updating creditor listing for notice to creditors, preparing notice to creditors, updating statutory forms
09/09/19	21395	Robert Kleebaum	7.90	\$ 3,357.50	Reviewing updated cash flow model, updating DIP tracking sheet, preparing consent to act for Monitor, preparing internal notice of CCAA for employees and vendors,
09/11/19	21395	Robert Kleebaum	8.90	\$ 3,782.50	Updating creditor listing, updating communications package to employees and vendors, updating pre-filing report of the proposed monitor
09/03/19	28757	Thomas Powell	2.20	\$ 1,485.00	Correspond with CRO; internal meetings and correspondence; CCAA planning matters; email to BLG.
09/07/19	28757	Thomas Powell	3.20	\$ 2,160.00	Review affidavit of M. Bell; provide comments to BLG; correspond with Cassels regarding review of security for Extract; review draft initial order and provide comments to L. Hiebert;
09/04/19	28757	Thomas Powell	7.50	\$ 5,062.50	Meeting with CRO regarding cash flow projections, SISP plans, CCAA contingency planning and other matters. Meeting with EY; review information and documentation regarding cash flows; CCAA planning matters.
09/05/19	28757	Thomas Powell	8.00	\$ 5,400.00	Review draft sale procedure order; review draft affidavits; review updated cash flow; internal discussions with R. Kleebaum regarding planning matters and filing preparation; attend call with Cassels; review noteholders amended loan terms.
09/08/19	28757	Thomas Powell	2.10	\$ 1,417.50	Review DPC comments on SISP; provide further comments on same; review updated cash flow forecast.
09/06/19	28757	Thomas Powell	8.00	\$ 5,400.00	Discuss SISP with counsel; review Century auction documents; draft report sections; internal review and discussions with R. Kleebaum;
09/12/19	28757	Thomas Powell	8.30	\$ 5,602.50	Draft Pre-filing Report of the Proposed Monitor; attend calls with the CRO, BLG, Cassels and G. Katz; review and analysis of effective interest rate on DIP loan under various scenarios; attend to CCAA preparation matters;
09/01/19	28757	Thomas Powell	1.00	\$ 675.00	Attend call with DPC, CRO, Company counsel.
09/02/19	28757	Thomas Powell	1.30	\$ 877.50	Review of CF and SISP information.
09/13/19	28757	Thomas Powell	5.70	\$ 3,847.50	Review and finalize Pre-filing Report of the Proposed Monitor; attend Court hearing.

Energold Drilling Corp.
467606.0001 - September 15, 2019

Date	TK#	Name	Hours	Amount	Narrative
09/10/19	28757	Thomas Powell	8.00	\$ 5,400.00	Internal discussions with T. Vanderlaan; review DIP Termsheet; attend telephone discussions with M. Berger, PPP, and L. Hiebert, BLG; discuss marketable security holdings with CRO; formalize retention of Cassels; review and comment on cash flow statement; comment on cash flow assumptions; discussions with EY regarding stalking horse structure; outline Pre-filing Report of the Proposed Monitor; discuss same with R. Kleebaum and discuss work allocation; review draft Sale Approval and Vesting Order regarding the Century Services auction proposal;
09/11/19	28757	Thomas Powell	8.00	\$ 5,400.00	Discussions with M. Berger regarding professional fees; correspond with Cassels regarding security review status; review and edit draft Form 1 and Form 2; review draft creditor listings; draft Pre-filing Report of the Proposed Monitor; review updated cash flow forecast and discuss same with R. Kleebaum; discussions with EY and the company regarding financial advisors charge; review updated forms of orders;
09/09/19	28757	Thomas Powell	7.20	\$ 4,860.00	Internal discussions with T. Vanderlaan; review comments on SSP from G. Katz; discuss security with L. Williams, CBB; review draft internal communication plan; attend to estate administration matters; attend call with CRO regarding DIP Financing; attend meeting at Energold offices with CRO and M. Freeman; review M. Berger comments on DIP terms and reporting requirements;
09/09/19	15236	Toni Vanderlaan	2.60	\$ 2,210.00	Review of SISP and filing documents Call with BLG CRO and EY re Sales ProcessCall with Cassels re security review and CCAA prep
09/03/19	15236	Toni Vanderlaan	0.60	\$ 510.00	Update call with CRO Board and governance Emails
09/03/19	15236	Toni Vanderlaan	1.00	\$ 850.00	Update call CCAA prepDiscussions with Lenders
09/04/19	15236	Toni Vanderlaan	2.50	\$ 2,125.00	Calls and emails with Lenders and CRO and counsel CCAA prep and planning
09/02/19	15236	Toni Vanderlaan	1.50	\$ 1,275.00	Calls and emails with Board and CRO
09/05/19	15236	Toni Vanderlaan	0.70	\$ 595.00	Emails and review of docs; Call with Lenders
09/09/19	15236	Toni Vanderlaan	0.50	\$ 425.00	Call with Lenders re sales process
09/12/19	15236	Toni Vanderlaan	1.70	\$ 1,445.00	Review of materials Edits to proposed monitors report
09/10/19	15236	Toni Vanderlaan	0.70	\$ 595.00	CCAA prep
09/11/19	15236	Toni Vanderlaan	1.10	\$ 935.00	Materials review Status and update calls with Cassels
09/13/19	15236	Toni Vanderlaan	0.60	\$ 510.00	Catchup on status of filingReview of materials Emails and review of correspondence with Lenders
09/12/19	15236	Toni Vanderlaan	1.10	\$ 935.00	Planning and preparation with respect to CCAA implementation Review of draft Monitors report Emails and discussions with Cassels
TOTAL			162.90	\$ 96,807.50	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

September 25, 2019
FTI Invoice No. 29003848
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through September 22, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	0.8	\$680.00
Thomas Powell	Senior Managing Director	\$675.00	20.0	\$13,500.00
Craig Munro	Managing Director	\$600.00	11.6	\$6,960.00
Robert Kleebaum	Senior Consultant	\$425.00	12.4	\$5,270.00
Kathleen Foster	Administrative Professional	\$115.00	1.9	\$218.50
Total Hours and Fees			46.7	\$26,628.50
Other/Miscellaneous				\$920.34
Total Expenses				\$920.34
HST Registration No. 835718024RT0001				\$1,377.44
Invoice Total for Current Period				\$28,926.28

Energold Drilling Corp.
467606.0001 - September 22, 2019

Date	TK#	Name	Hours	Amount	Narrative
09/22/19	20283	Craig Munro	0.80	\$ 480.00	Rev Asset Purchase Agreement and Share Purchase Agreement. Email to L Williams.
09/20/19	20283	Craig Munro	6.00	\$ 3,600.00	Rev SSP process order. Rev dataroom. Rev CIM. Email to EY re follow up points.
09/19/19	20283	Craig Munro	4.80	\$ 2,880.00	Mtg with T Powell re update and SSP. REv SSP docs.
09/20/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
09/17/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum..
09/16/19	24354	Kathleen Foster	1.00	\$ 115.00	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
09/19/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
09/17/19	21395	Robert Kleebaum	5.40	\$ 2,295.00	Reviewing filed documents and determining next steps for reporting requirements, updating website, meeting with Company to discuss Stay Period reporting requirements and deadlines
09/20/19	21395	Robert Kleebaum	0.80	\$ 340.00	Reviewing and responding to creditor inquiries, updating website
09/19/19	21395	Robert Kleebaum	0.30	\$ 127.50	Reviewing and responding to creditor inquiries, updating website
09/16/19	21395	Robert Kleebaum	4.60	\$ 1,955.00	Creating and updating Monitor's website, preparing notice to creditors, publishing ad in newspaper
09/18/19	21395	Robert Kleebaum	1.30	\$ 552.50	Publishing notification of CCAA filing in newspaper, preparing affidavit of mailing, responding to creditor calls and inquiries
09/20/19	28757	Thomas Powell	1.00	\$ 675.00	Attend to SSP matters; review dataroom; correspond with EYO.
09/17/19	28757	Thomas Powell	5.50	\$ 3,712.50	Review draft share purchase agreement; discussions with M. Berger regarding disclosure to DIP lenders in light of SSP provisions; internal discussion with T. Vanderlaan; develop monitoring program; discussions with Cassels Brock & Blackwell LLP regarding security review;
09/16/19	28757	Thomas Powell	8.00	\$ 5,400.00	Review CCAA Forms 1 and 2; attend meeting with CRO; attend conference call with CRO and G. Katz; attend to estate matters; review website updates; review draft teaser, process letter and Confidential Information Memorandum prepared by EYO;
09/18/19	28757	Thomas Powell	4.00	\$ 2,700.00	Prepare for and attend noteholders meeting; attend to SSP matters; review and approve disclaimer of head office space; email correspondence regarding BDC wind-up matters;
09/19/19	28757	Thomas Powell	1.50	\$ 1,012.50	Provide comments on purchase agreement; attend to SSP matters;
09/18/19	15236	Toni Vanderlaan	0.20	\$ 170.00	Update on status of deliverables for sales process
09/19/19	15236	Toni Vanderlaan	0.60	\$ 510.00	Follow up on file and CIM and PA
TOTAL			46.70	\$ 26,628.50	



Invoice Summary

Energold Drilling Corp.
 543 Granville St., Suite 1100
 Vancouver, BC V6C 1X8

September 30, 2019
 FTI Invoice No. 29003854
 FTI Job No. 467607.0001
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2019

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$675.00	13.6	\$9,180.00
Craig Munro	Managing Director	\$600.00	18.5	\$11,100.00
Robert Kleebaum	Senior Consultant	\$425.00	4.4	\$1,870.00
Total Hours and Fees			36.5	\$22,150.00
Business Meals				\$78.07
Total Expenses				\$78.07
HST Registration No. 835718024RT0001				\$1,111.40
Invoice Total for Current Period				\$23,339.47

Energold Drilling Corp.
467606.0001 - September 30, 2019

Date	TK#	Name	Hours	Amount	Narrative
09/23/19	20283	Craig Munro	3.80	\$ 2,280.00	Rev update report from EY re SSP. Rev dataroom. Disc with T Powell re update. Rev emails re sales agmt. Email to pot purchaser.
09/27/19	20283	Craig Munro	5.20	\$ 3,120.00	Rev draft SH Share Purchase Agmts and provide comments. Prep for and attend update call with CRO and EY. Attend update call with Century, CRO and EY re BDC auction.
09/26/19	20283	Craig Munro	5.20	\$ 3,120.00	TC with M Bell re update. TC with C Ramsay re SH offers. Rev dataroom update from EY. TC with M Berger. Rev SH agmts. Emails with lawyers re edits.
09/25/19	20283	Craig Munro	2.90	\$ 1,740.00	Rev draft SH offers. Provide comment to L Williams.
09/30/19	20283	Craig Munro	1.40	\$ 840.00	Rev dataroom. TC with customer. Disc with T Powell re status update.
09/23/19	21395	Robert Kleebaum	0.30	\$ 127.50	Reviewing and responding to creditor inquiries
09/25/19	21395	Robert Kleebaum	1.70	\$ 722.50	Call with Company for general process status update and update on cash flow reporting for week 2, reviewing week 2 budget to actual reporting
09/24/19	21395	Robert Kleebaum	0.30	\$ 127.50	Reviewing and responding to creditor inquiries
09/26/19	21395	Robert Kleebaum	2.10	\$ 892.50	Reviewing cash flow budget to actual, updating website, call with Company regarding week 2 budget to actual reporting, responding to creditor inquiries
09/22/19	28757	Thomas Powell	1.00	\$ 675.00	Review of SPA and APA.
09/23/19	28757	Thomas Powell	2.00	\$ 1,350.00	Email and telephone calls regarding APA/SPA and vendor issues.
09/25/19	28757	Thomas Powell	3.20	\$ 2,160.00	Stalking horse bid matters; cash flow reporting discussion; review DIP reporting; discuss Syncrude receivable with CRO;
09/26/19	28757	Thomas Powell	1.50	\$ 1,012.50	Stalking horse and APA matters; sales process discussions;
09/24/19	28757	Thomas Powell	4.20	\$ 2,835.00	Security review matters; discussion with Cassels; estate administration matters; discuss BDC windup with M. Berger and L. Hiebert; email M. Berger re. Syncrude; respond to stakeholder enquiries;
09/27/19	28757	Thomas Powell	1.20	\$ 810.00	Respond to creditor enquiries; attend to sales process update; GST audit questions from company;
09/30/19	28757	Thomas Powell	0.50	\$ 337.50	Respond to creditor enquiries and Syncrude email.
TOTAL			36.50	\$ 22,150.00	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

October 8, 2019
FTI Invoice No. 29003875
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through October 6, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	0.8	\$680.00
Thomas Powell	Senior Managing Director	\$675.00	16.7	\$11,272.50
Craig Munro	Managing Director	\$600.00	8.4	\$5,040.00
Robert Kleebaum	Senior Consultant	\$425.00	7.8	\$3,315.00
Kathleen Foster	Administrative Professional	\$115.00	0.6	\$69.00
Total Hours and Fees			34.3	\$20,376.50
Newspaper Advertisements				\$6,520.37
Total Expenses				\$6,520.37
HST Registration No. 835718024RT0001				\$1,344.84
Invoice Total for Current Period				\$28,241.71

Energold Drilling Corp.
467606.0001 - October 6, 2019

Date	TK#	Name	Hours	Amount	Narrative
10/01/19	20283	Craig Munro	1.40	\$ 840.00	Monitor SSP progress. Follow up with RK re customer enquiry.
10/04/19	20283	Craig Munro	2.20	\$ 1,320.00	Rev update from EY. Disc with T Powell re issues.
10/06/19	20283	Craig Munro	1.50	\$ 900.00	Rev draft Monitor's report.
10/02/19	20283	Craig Munro	1.60	\$ 960.00	Email re phones. Email to M Berger re customer enquiry. Email to EY re SSP.
10/03/19	20283	Craig Munro	1.70	\$ 1,020.00	Email to EY re SSP. TC with M Bell re update.
10/04/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
10/03/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
10/04/19	21395	Robert Kleebaum	4.10	\$ 1,742.50	Reviewing updated cash flow, preparing tables for Monitor's report, preparing Monitor's report
10/03/19	21395	Robert Kleebaum	2.60	\$ 1,105.00	Reviewing and responding to creditors, reviewing updated cash flow for extension hearing, call with company discussing update cash flow
10/01/19	21395	Robert Kleebaum	1.10	\$ 467.50	Reviewing and responding to creditor inquiries, update call with Company regarding extension application cash flow reporting
10/04/19	28757	Thomas Powell	8.00	\$ 5,400.00	Draft First Report of the Monitor and related matters.
10/03/19	28757	Thomas Powell	2.50	\$ 1,687.50	Review and analysis of 12-week cash flow; review third affidavit of M. Berger; review notice of application for the initial order;
10/01/19	28757	Thomas Powell	3.50	\$ 2,362.50	Discussion with CRO regarding cash flow reporting matters; review leases for potential repudiation; various correspondence with L. Hiebert, BLG, and L. Williams, CBB regarding upcoming extension hearing.
10/02/19	28757	Thomas Powell	2.70	\$ 1,822.50	Respond to creditor inquiries and Syncrude email.
10/01/19	15236	Toni Vanderlaan	0.30	\$ 255.00	Status update
10/04/19	15236	Toni Vanderlaan	0.50	\$ 425.00	Status update
TOTAL			34.30	\$ 20,376.50	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

October 16, 2019
FTI Invoice No. 29003882
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through October 13, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	1.8	\$1,530.00
Thomas Powell	Senior Managing Director	\$675.00	14.5	\$9,787.50
Craig Munro	Managing Director	\$600.00	23.0	\$13,800.00
Robert Kleebaum	Senior Consultant	\$425.00	5.4	\$2,295.00
Kathleen Foster	Administrative Professional	\$115.00	0.6	\$69.00
Total Hours and Fees			45.3	\$27,481.50
HST Registration No. 835718024RT0001				\$1,374.08
Invoice Total for Current Period				\$28,855.58

Energold Drilling Corp.
467606.0001 - October 13, 2019

Date	TK#	Name	Hours	Amount	Narrative
10/11/19	20283	Craig Munro	4.90	\$ 2,940.00	TC with M Bell re SSP. TC with L Williams re update. Rev offer. Rev procedures. Email to SSP team re process.
10/08/19	20283	Craig Munro	5.30	\$ 3,180.00	Rev FS in data room. Rev WC adjustment. Conf call with C Ramsay and K Mak re SH SPA. Calc WC Disc re impact of WC adjustment. Rev SSP process. Email to EY re process.
10/09/19	20283	Craig Munro	4.20	\$ 2,520.00	Conf call with M Berger and K Mak re SPA. TC with L Williams re update. Follow up with EY re process. Conf call with BLG and CBB re agmts.
10/10/19	20283	Craig Munro	4.30	\$ 2,580.00	Rev revised APA and SPA. Email to BLG. Disc with CBB re security review.,
10/07/19	20283	Craig Munro	4.30	\$ 2,580.00	Email to CW re APA and SPA. Rev template APA and SPA. Disc comments with L Williams. Rev security review with L Williams. Rev FS of subs.
10/09/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
10/08/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
10/10/19	21395	Robert Kleebaum	0.90	\$ 382.50	Reviewing and responding to creditor inquiries, reviewing cash flow budget to actuals
10/09/19	21395	Robert Kleebaum	1.70	\$ 722.50	Reviewing and responding to creditor inquiries
10/07/19	21395	Robert Kleebaum	1.10	\$ 467.50	Reviewing and responding to creditor inquiries
10/08/19	21395	Robert Kleebaum	1.70	\$ 722.50	Reviewing and responding to creditor inquiries, follow up with Company regarding terminated employees, reviewing application materials for upcoming court date
10/11/19	28757	Thomas Powell	2.60	\$ 1,755.00	Calls regarding the status of bids from related parties, access to bid information and related matters;
10/10/19	28757	Thomas Powell	2.80	\$ 1,890.00	Sales Process related matters; review and discuss bidder treatment for certain potential purchasers; consider conflicts and treatment under the SSP;
10/09/19	28757	Thomas Powell	2.10	\$ 1,417.50	Attend to various SSP related matters;
10/07/19	28757	Thomas Powell	3.80	\$ 2,565.00	Finalizing report and related matters; discuss reporting with CRO;
10/08/19	28757	Thomas Powell	3.20	\$ 2,160.00	Attend to file administration; attend calls regarding intercompany accounts and working capital adjustments and treatment under the SISP; various discussions with R. Kleebaum; review revised stalking horse SPA;
10/07/19	15236	Toni Vanderlaan	0.70	\$ 595.00	Review of Monitor Report
10/08/19	15236	Toni Vanderlaan	1.10	\$ 935.00	Status update review of materials
TOTAL			45.30	\$ 27,481.50	



Invoice Summary

Energold Drilling Corp.
 543 Granville St., Suite 1100
 Vancouver, BC V6C 1X8

October 22, 2019
 FTI Invoice No. 29003885
 FTI Job No. 467607.0001
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through October 20, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	1.7	\$1,445.00
Thomas Powell	Senior Managing Director	\$675.00	10.6	\$7,155.00
Craig Munro	Managing Director	\$600.00	18.1	\$10,860.00
Michael Clark	Director	\$525.00	0.8	\$420.00
Robert Kleebaum	Senior Consultant	\$425.00	2.2	\$935.00
Kathleen Foster	Administrative Professional	\$115.00	1.2	\$138.00
Total Hours and Fees			34.6	\$20,953.00

HST Registration No. 835718024RT0001

\$1,047.65

Invoice Total for Current Period

\$22,000.65

Energold Drilling Corp.
467606.0001 - October 20, 2019

Date	TK#	Name	Hours	Amount	Narrative
10/15/19	15236	Toni Vanderlaan	0.50	\$ 425.00	Review of materials
10/16/19	15236	Toni Vanderlaan	0.70	\$ 595.00	Review of Bid Summaries and status update call
10/17/19	15236	Toni Vanderlaan	0.50	\$ 425.00	Discussions in respect of Century transaction
10/15/19	20283	Craig Munro	6.10	\$ 3,660.00	Rev offers and offer summary from EY. Arrange conf call with CBB to disc offers., Attend mtg with BLG/EY/CRO and FTI re offers. TC with M Bell. Emails to EY re next steps.
10/16/19	20283	Craig Munro	4.30	\$ 2,580.00	Emails re extension requests. Rev WC calcs. Auction issues. Rev emails re bids. TC with M Bell re same.
10/17/19	20283	Craig Munro	2.20	\$ 1,320.00	Rev application materials. Auction issues. Rev SSP re process.
10/18/19	20283	Craig Munro	5.20	\$ 3,120.00	Rev revised offer. Draft email to EY. TC with M Bell re issues. TC with M Buttery re same. Conf call with BLG/EY and FTI re qualifying bidders. Issues with auction.
10/20/19	20283	Craig Munro	0.30	\$ 180.00	Emails with TP re Century issues.
10/15/19	21395	Robert Kleebaum	0.50	\$ 212.50	Reviewing and responding to creditor inquiries
10/16/19	21395	Robert Kleebaum	0.30	\$ 127.50	Updating website
10/18/19	21395	Robert Kleebaum	1.40	\$ 595.00	Reviewing and responding to creditor inquiries, updating website, reviewing submitted bids
10/15/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
10/16/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
10/17/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
10/18/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
10/15/19	28757	Thomas Powell	4.00	\$ 2,700.00	Review and consideration of bids and related matters, attend meeting at BLG;
10/16/19	28757	Thomas Powell	2.50	\$ 1,687.50	SSP and related matters;
10/17/19	28757	Thomas Powell	1.30	\$ 877.50	Review motion materials; discussions regarding auction and related matters;
10/18/19	28757	Thomas Powell	2.80	\$ 1,890.00	Century auction matters; attend discussions with the company and noteholders re. same; attend call with Century; internal discussion with T. Vanderlaan;
10/17/19	30115	Michael Clark	0.80	\$ 360.00	Call with Century re. reduction in Net Minimum Guarantee
TOTAL			34.60	\$ 20,893.00	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

October 29, 2019
FTI Invoice No. 29003888
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through October 27, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	0.4	\$340.00
Thomas Powell	Senior Managing Director	\$675.00	9.8	\$6,615.00
Craig Munro	Managing Director	\$600.00	6.6	\$3,960.00
Michael Clark	Director	\$525.00	7.4	\$3,885.00
Robert Kleebaum	Senior Consultant	\$425.00	1.4	\$595.00
Total Hours and Fees			25.6	\$15,395.00

HST Registration No. 835718024RT0001 \$769.75

Invoice Total for Current Period **\$16,164.75**

Energold Drilling Corp.
467606.0001 - October 27, 2019

Date	TK#	Name	Hours	Amount	Narrative
10/24/19	20283	Craig Munro	0.80	\$ 480.00	TC with M Bell re offers. Email to SSP team re process.
10/22/19	20283	Craig Munro	2.70	\$ 1,620.00	Rev SSP corresp. Rev SSP process. Draft email to M Berger re o/s issues.
10/21/19	20283	Craig Munro	3.10	\$ 1,860.00	SSP process issues. TC with M Bell. Rev SH offers. Email to L Williams.
10/24/19	30115	Michael Clark	2.50	\$ 1,312.50	Attend to drafting Second Report.
10/21/19	30115	Michael Clark	0.80	\$ 420.00	Calls with T. Vanderlaan re. Century agreement and Monitor's position; Call with B. Mittman re. update on movement of assets
10/25/19	30115	Michael Clark	2.10	\$ 1,102.50	Attend to drafting Second Report; Internal discussions re. same
10/23/19	30115	Michael Clark	2.00	\$ 1,050.00	Internal discussions re. report planning; Review security opinion; Attend to drafting Second Report.
10/21/19	21395	Robert Kleebaum	1.40	\$ 595.00	Reviewing and responding to creditor inquiries
10/21/19	28757	Thomas Powell	1.20	\$ 810.00	Attend call with T. Vanderlaan; respond to stakeholder enquiries; attend to file administration;
10/23/19	28757	Thomas Powell	4.50	\$ 3,037.50	Internal discussions with M. Clark; attend to SSP and auction matters; various correspondence with L. Hiebert and M. Bell;
10/20/19	28757	Thomas Powell	0.50	\$ 337.50	Century auction related matters;
10/25/19	28757	Thomas Powell	1.00	\$ 675.00	Attend calls with M. Bell and L. Hiebert regarding SSP and related matters;
10/22/19	28757	Thomas Powell	1.60	\$ 1,080.00	SSP matters;
10/24/19	28757	Thomas Powell	1.00	\$ 675.00	L. Hiebert and M. Bell regarding SSP and auction matters; review cash flow and accounts payable reporting;
10/23/19	15236	Toni Vanderlaan	0.40	\$ 340.00	Review of court materials
TOTAL			25.60	\$ 15,395.00	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

November 7, 2019
FTI Invoice No. 29003915
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through November 3, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	0.3	\$255.00
Thomas Powell	Senior Managing Director	\$675.00	15.2	\$10,260.00
Craig Munro	Managing Director	\$600.00	14.8	\$8,880.00
Michael Clark	Director	\$525.00	3.0	\$1,575.00
Robert Kleebaum	Senior Consultant	\$425.00	2.0	\$850.00
Kathleen Foster	Administrative Professional	\$115.00	0.3	\$34.50
Total Hours and Fees			35.6	\$21,854.50
Business Meals				\$502.64
Transportation				\$22.45
Total Expenses				\$525.09
HST Registration No. 835718024RT0001				\$1,118.98
Invoice Total for Current Period				\$23,498.57

Energold Drilling Corp.
467606.0001 - November 3, 2019

Date	TK#	Name	Hours	Amount	Narrative
10/31/19	20283	Craig Munro	3.90	\$ 2,340.00	Attend auction for EMEA and BDI. Emails re process. TC with C Ramsay re POA. Disc with T Powell re issues. Rev SH offers.
10/30/19	20283	Craig Munro	1.20	\$ 720.00	Conf call with EY, CBB and BLG re auction. TC with T Powell re issues.
10/28/19	20283	Craig Munro	4.60	\$ 2,760.00	Emails from M Bell re requests from qualified bidders. Prep email to EY and CRO re agenda for process mtg. Attend mtg to review process for auction.
10/29/19	20283	Craig Munro	3.90	\$ 2,340.00	Conf call re starting bids. Email draft forms to M Bell. Rev draft ltr from EY to auction bidders. Call with M Buttery re auction process.
11/01/19	20283	Craig Munro	1.20	\$ 720.00	Conf call re with CBB/BLG/CBB and CW re next steps. TC with T Powell and M Buttery re process.
10/28/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
10/31/19	30115	Michael Clark	1.50	\$ 787.50	Review and edit draft Second Report of the Monitor; review draft affidavit of the Financial Advisor.
10/28/19	30115	Michael Clark	0.50	\$ 262.50	Attendance on calls re. wind-down of companies post transaction.
11/01/19	30115	Michael Clark	1.00	\$ 525.00	Attend to review of post-close asset analysis.
10/30/19	21395	Robert Kleebaum	0.70	\$ 297.50	Reviewing and responding to creditor inquiries
10/29/19	21395	Robert Kleebaum	0.60	\$ 255.00	Updating website, reviewing and responding to creditor inquiries
10/28/19	21395	Robert Kleebaum	0.70	\$ 297.50	Reviewing AR and AP listing for filing entities
10/28/19	28757	Thomas Powell	3.50	\$ 2,362.50	SSP and related matters;
10/30/19	28757	Thomas Powell	4.00	\$ 2,700.00	SSP and related matters; correspondence with L. Hiebert and M. Bell;
10/29/19	28757	Thomas Powell	2.00	\$ 1,350.00	SSP and related matters; Court reporting;
10/31/19	28757	Thomas Powell	5.20	\$ 3,510.00	SSP and related matters;
11/01/19	28757	Thomas Powell	0.50	\$ 337.50	Calls with Clark Wilson, BLG and Cassels regarding Plan and related timing; attend call with M. Freeman;
10/31/19	15236	Toni Vanderlaan	0.30	\$ 255.00	Update call on SISP process
TOTAL			35.60	\$ 21,854.50	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

November 13, 2019
FTI Invoice No. 29003916
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through November 10, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	0.4	\$340.00
Thomas Powell	Senior Managing Director	\$675.00	12.4	\$8,370.00
Craig Munro	Managing Director	\$600.00	9.9	\$5,940.00
Michael Clark	Director	\$525.00	5.5	\$2,887.50
Robert Kleebaum	Senior Consultant	\$425.00	0.6	\$255.00
Total Hours and Fees			28.8	\$17,792.50

HST Registration No. 835718024RT0001 \$889.63

Invoice Total for Current Period **\$18,682.13**

Energold Drilling Corp.
467606.0001 - November 10, 2019

Date	TK#	Name	Hours	Amount	Narrative
11/04/19	20283	Craig Munro	0.50	\$ 300.00	Disc with C Ramsay re update.
11/08/19	20283	Craig Munro	1.40	\$ 840.00	Rev email from C Ramsay re plan. TC with C Ramsay re same.
11/05/19	20283	Craig Munro	1.60	\$ 960.00	TC with M Bell re interco. Rev mgmt accounts.
11/07/19	20283	Craig Munro	1.70	\$ 1,020.00	TC with M Buttery and L Williams re plan. TC with C Ramsay re plan. Plan issues.
11/06/19	20283	Craig Munro	4.70	\$ 2,820.00	Rev plan and meetings order. Disc with T Powell re same. Prep email re comments. Conf call with Cassels.
11/04/19	30115	Michael Clark	4.50	\$ 2,362.50	Attend to wind-down asset analysis.
11/06/19	30115	Michael Clark	1.00	\$ 525.00	Deal with Garage Keepers' lien claim
11/05/19	21395	Robert Kleebaum	0.30	\$ 127.50	Reviewing and responding to creditor inquiries
11/06/19	21395	Robert Kleebaum	0.30	\$ 127.50	Reviewing and responding to creditor inquiries
11/05/19	28757	Thomas Powell	2.20	\$ 1,485.00	Discussions with BLG, Cassels and B. Mittman regarding plan timing, Impact shares and auction matters;
11/07/19	28757	Thomas Powell	1.20	\$ 810.00	Calls with Cassels re feasibility of Plan; internal review and discussion on same;
11/06/19	28757	Thomas Powell	8.00	\$ 5,400.00	Detailed review and commentary on draft Plan; attending calls with counsel re same; review Berger and Bell affidavits; attend call with M. Bell re intercompany accounts; draft Second Report of the Monitor;
11/04/19	28757	Thomas Powell	1.00	\$ 675.00	Review of draft wind-up analysis prepared by M. Clark;
11/06/19	15236	Toni Vanderlaan	0.40	\$ 340.00	Follow up on proposed plan of arrangement Update emails
TOTAL			28.80	\$ 17,792.50	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

November 20, 2019
FTI Invoice No. 29003919
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through November 17, 2019

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$675.00	5.0	\$3,375.00
Craig Munro	Managing Director	\$600.00	4.6	\$2,760.00
Michael Clark	Director	\$525.00	7.1	\$3,727.50
Robert Kleebaum	Senior Consultant	\$425.00	1.9	\$807.50
Total Hours and Fees			18.6	\$10,670.00
HST Registration No. 835718024RT0001				\$533.50
Invoice Total for Current Period				\$11,203.50

Energold Drilling Corp.
467606.0001 - November 17, 2019

Date	TK#	Name	Hours	Amount	Narrative
11/12/19	20283	Craig Munro	2.20	\$ 1,320.00	Conf call with M Buttery and T Powell. Plan issues. Rev interco accounts.
11/13/19	20283	Craig Munro	2.40	\$ 1,440.00	Prep for mtg with Energold. Mtg with M Freeman re interco. Disc with C Ramsay.
11/15/19	30115	Michael Clark	2.30	\$ 1,207.50	Attend to draft Report re. sales process
11/12/19	30115	Michael Clark	3.00	\$ 1,575.00	Review Dando note and summarize; review valuation of Dando Note; prepare report section for Dando Note; internal discussions re. same.
11/14/19	30115	Michael Clark	1.80	\$ 945.00	Attend to draft Report.
11/14/19	21395	Robert Kleebaum	1.90	\$ 807.50	Reviewing weekly cash flow reporting, reviewing and responding to creditor inquiries
11/13/19	28757	Thomas Powell	1.50	\$ 1,012.50	Review cash flow; discussions with R. Kleebaum re same; attend meeting with M. Freeman and B. Mittman at Energold premises;
11/12/19	28757	Thomas Powell	2.00	\$ 1,350.00	Review and analysis of Dando note; catch-up call with Cassels;
11/14/19	28757	Thomas Powell	1.50	\$ 1,012.50	Email re. stay of proceedings extension; discussion regarding reporting matters with M. Clark; discussion and emails regarding report formatting with M. Freeman;
TOTAL			18.60	\$ 10,670.00	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

November 27, 2019
FTI Invoice No. 29003927
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through November 24, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	0.2	\$170.00
Thomas Powell	Senior Managing Director	\$675.00	3.0	\$2,025.00
Craig Munro	Managing Director	\$600.00	6.0	\$3,600.00
Michael Clark	Director	\$525.00	12.1	\$6,352.50
Robert Kleebaum	Senior Consultant	\$425.00	4.9	\$2,082.50
Total Hours and Fees			26.2	\$14,230.00

HST Registration No. 835718024RT0001

\$711.50

Invoice Total for Current Period

\$14,941.50

Energold Drilling Corp.
467606.0001 - November 24, 2019

Date	TK#	Name	Hours	Amount	Narrative
11/22/19	20283	Craig Munro	1.30	\$ 780.00	Disc with L Hiebert. Rev residual assets with M Clark. Disc with C Ramsay re timing and issues.
11/24/19	20283	Craig Munro	1.60	\$ 960.00	Rev draft report.
11/20/19	20283	Craig Munro	0.90	\$ 540.00	Emails re notice of application. Rev schedule of residual assets. Emails re auction.
11/21/19	20283	Craig Munro	0.80	\$ 480.00	TC with M Bell re update on SSP and plan.
11/20/19	20283	Craig Munro	0.60	\$ 360.00	Research lien claim and discuss with M Clark.
11/19/19	20283	Craig Munro	0.80	\$ 480.00	TC with T Powell re status. Disc with M Clark re residual assets. TC with C Ramsay re plan.
11/18/19	30115	Michael Clark	1.30	\$ 682.50	Review and edit Report; discussion with L. Williams re. Garage Keeper's Lien
11/22/19	30115	Michael Clark	6.50	\$ 3,412.50	Edit and draft Report; Review cash flow forecast and variance analysis
11/20/19	30115	Michael Clark	2.30	\$ 1,207.50	Review residual asset listing; revise report re. stay extension; internal discussions re. cash flow
11/19/19	30115	Michael Clark	1.20	\$ 630.00	Review PPSA from L. Williams re. Garage Keeper's Lien; call to Glover International Trucks Ltd. re. Garage Keeper's Lien; email to L. Williams re. validity of lien.
11/21/19	30115	Michael Clark	0.80	\$ 420.00	Email to M. Freeman re. Garage Keepers Lien; internal discussions re. same; Update Report re. residual assets.
11/22/19	21395	Robert Kleebaum	3.40	\$ 1,445.00	Updating cash flow reporting for the Second Report of the Monitor, updating the Second Report of the Monitor
11/18/19	21395	Robert Kleebaum	0.40	\$ 170.00	Reviewing weekly cash flow and aged accounts summaries
11/23/19	21395	Robert Kleebaum	1.10	\$ 467.50	Reviewing and providing comments on the Second Report of the Monitor
11/22/19	28757	Thomas Powell	3.00	\$ 2,025.00	Reporting matters; review of draft court materials; internal discussions regarding extension of stay of proceedings and related matters;
11/19/19	15236	Toni Vanderlaan	0.20	\$ 170.00	Follow up on file status
TOTAL			26.20	\$ 14,230.00	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

November 30, 2019
FTI Invoice No. 29003939
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	0.5	\$425.00
Thomas Powell	Senior Managing Director	\$675.00	8.2	\$5,535.00
Craig Munro	Managing Director	\$600.00	1.4	\$840.00
Michael Clark	Director	\$525.00	3.5	\$1,837.50
Robert Kleebaum	Senior Consultant	\$425.00	1.1	\$467.50
Kathleen Foster	Administrative Professional	\$115.00	0.9	\$103.50
Total Hours and Fees			15.6	\$9,208.50
HST Registration No. 835718024RT0001				\$460.43
Invoice Total for Current Period				\$9,668.93

Energold Drilling Corp.
467606.0001 - November 30, 2019

Date	TK#	Name	Hours	Amount	Narrative
11/25/19	20283	Craig Munro	1.40	\$ 840.00	Rev revisions to report. Disc status with T Powell. Rev Court materials.
11/27/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
11/25/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
11/29/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Robert Kleebaum.
11/25/19	30115	Michael Clark	3.50	\$ 1,837.50	Finalize Report for filing and service; internal discussions re. same
11/25/19	21395	Robert Kleebaum	1.10	\$ 467.50	Finalizing Second Report of the Monitor
11/27/19	28757	Thomas Powell	1.80	\$ 1,215.00	Review email and respond to email correspondence from company; phone call from CRA regarding GST claim;
11/25/19	28757	Thomas Powell	3.20	\$ 2,160.00	Revise and finalize 3rd report and related matters;
11/29/19	28757	Thomas Powell	1.00	\$ 675.00	Approve share sales; preliminary analysis of residual assets;
11/26/19	28757	Thomas Powell	2.20	\$ 1,485.00	Consider and approve disclaimers; discuss residual assets with M. Freeman; attend to file administration;
11/25/19	15236	Toni Vanderlaan	0.50	\$ 425.00	Follow up Review of Monitor's report
TOTAL			15.60	\$ 9,208.50	



Invoice Summary

Energold Drilling Corp.
 543 Granville St., Suite 1100
 Vancouver, BC V6C 1X8

December 11, 2019
 FTI Invoice No. 29003956
 FTI Job No. 467607.0001
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through December 8, 2019

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$675.00	12.5	\$8,437.50
Craig Munro	Managing Director	\$600.00	0.4	\$240.00
Michael Clark	Director	\$525.00	21.1	\$11,077.50
Total Hours and Fees			34.0	\$19,755.00

HST Registration No. 835718024RT0001

\$987.75

Invoice Total for Current Period

\$20,742.75

Energold Drilling Corp.
467606.0001 - December 8, 2019

Date	TK#	Name	Hours	Amount	Narrative
12/04/19	20283	Craig Munro	0.40	\$ 240.00	Disc with T Powell re issues.
12/06/19	30115	Michael Clark	6.50	\$ 3,412.50	Finish outline of Report; internal discussions re. same; begin drafting Report
12/05/19	30115	Michael Clark	5.30	\$ 2,782.50	Internal discussions re. residual asset sale; call with M. Freeman re. residual assets; begin drafting outline Third Report
12/03/19	30115	Michael Clark	2.80	\$ 1,470.00	Prepare materials for review of residual asset analysis
12/04/19	30115	Michael Clark	6.00	\$ 3,150.00	Review of analysis performed by Company re. residual assets
12/02/19	30115	Michael Clark	0.50	\$ 262.50	Review Residual Asset Analysis provided by company.
12/05/19	28757	Thomas Powell	5.80	\$ 3,915.00	Review and analysis of residual asset package prepared by M. Freeman; email and phone calls regarding same;
12/06/19	28757	Thomas Powell	3.20	\$ 2,160.00	Emails regarding Impact Silver shares; review and discussion regarding outline of the 3rd report; attend to disclaimer;
12/03/19	28757	Thomas Powell	1.50	\$ 1,012.50	Prepare work plan to completion; discuss same with R. Kleebaum;
12/02/19	28757	Thomas Powell	2.00	\$ 1,350.00	Residual asset analysis; discussion with M. Clark;
TOTAL			34.00	\$ 19,755.00	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

December 22, 2019
FTI Invoice No. 29003963
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through December 15, 2019

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$675.00	16.7	\$11,272.50
Craig Munro	Managing Director	\$600.00	3.3	\$1,980.00
Michael Clark	Director	\$525.00	19.3	\$10,132.50
Kathleen Foster	Administrative Professional	\$115.00	0.3	\$34.50
Total Hours and Fees			39.6	\$23,419.50
HST Registration No. 835718024RT0001				\$1,170.98
Invoice Total for Current Period				\$24,590.48

Energold Drilling Corp.
467606.0001 - December 15, 2019

Date	TK#	Name	Hours	Amount	Narrative
12/15/19	20283	Craig Munro	2.20	\$ 1,320.00	Rev draft Monitor report and provide comments. TC with C Ramsay re Plan.
12/09/19	20283	Craig Munro	1.10	\$ 660.00	Rev Energold's spreadsheet re residual assets. Disc with T Powell. Mtg with Cassels re same.
12/13/19	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Mike Clark.
12/13/19	30115	Michael Clark	1.50	\$ 787.50	Deal with Ascend; Print documents for potential client
12/10/19	30115	Michael Clark	2.50	\$ 1,312.50	Review new supporting documentation re. residual assets; internal discussions re. same
12/11/19	30115	Michael Clark	2.30	\$ 1,207.50	Call with counsel to BCD re. Energold security; Internal discussions re. same; Call to M. Freeman re. BCD security; review of Inter-creditor agreement.
12/13/19	30115	Michael Clark	6.50	\$ 3,412.50	Review updated draft Plan and Meeting Order and provide comments; Update Report re. updated Plan and Meeting Order; Internal discussions re. same.
12/09/19	30115	Michael Clark	6.50	\$ 3,412.50	Review draft Report; Draft slide deck for presentation to Cassels re. Residual Asset analysis; Meeting with Cassels re. Residual asset analysis
12/13/19	28757	Thomas Powell	6.50	\$ 4,387.50	Edit third report of the Monitor; review of the draft Plan and related matters;
12/11/19	28757	Thomas Powell	3.80	\$ 2,565.00	Email correspondence with T. Vanderlaan; attend call with Gowings regarding EDC; review loan structure and clarify to EDC position; various emails and calls with Cassels;
12/10/19	28757	Thomas Powell	1.80	\$ 1,215.00	Attend call with M. Freeman; discuss EDC position with M. Buttery, Cassels; review disclaimers proposed by the company;
12/09/19	28757	Thomas Powell	4.00	\$ 2,700.00	Review and analyse updated valuation analysis prepared by M. Freeman; prepare summary of analysis and assumptions for discussion with Cassels; attend meeting with Cassels to review the valuation methodology; reply to stakeholder enquiries; review noteholder debt reconciliation;
12/12/19	28757	Thomas Powell	0.60	\$ 405.00	Various correspondence with Cassels regarding timing of Plan and materials;
TOTAL			39.60	\$ 23,419.50	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

December 27, 2019
FTI Invoice No. 29003966
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through December 22, 2019

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	0.4	\$340.00
Thomas Powell	Senior Managing Director	\$675.00	13.0	\$8,775.00
Craig Munro	Managing Director	\$600.00	9.1	\$5,460.00
Michael Clark	Director	\$525.00	13.4	\$7,035.00
Robert Kleebaum	Senior Consultant	\$425.00	2.5	\$1,062.50
Total Hours and Fees			38.4	\$22,672.50
Business Meals				\$62.15
Total Expenses				\$62.15
HST Registration No. 835718024RT0001				\$1,136.73
Invoice Total for Current Period				\$23,871.38

Energold Drilling Corp.
467606.0001 - December 22, 2019

Date	TK#	Name	Hours	Amount	Narrative
12/18/19	20283	Craig Munro	2.30	\$ 1,380.00	TC with C Ramsay re status. Disc with T Powell and CBB re same. Rev revised Plan.
12/17/19	20283	Craig Munro	3.20	\$ 1,920.00	Rev draft plan. Call with CBB re draft Plan. Conf call with CBB and CW re draft Plan. TC with M Freeman. Disc with T Powell re issues.
12/16/19	20283	Craig Munro	1.60	\$ 960.00	Conf call with CBB. Disc with T Powell re issues. Monitor's report. Rev draft Mtg Order.
12/19/19	20283	Craig Munro	2.00	\$ 1,200.00	Attend Court hearing. Rev draft notice of meeting and Sanction Order. Disc with K Mak re same.
12/16/19	30115	Michael Clark	1.30	\$ 682.50	Report and related matters.
12/20/19	30115	Michael Clark	1.50	\$ 787.50	Review Meeting Order; Update website re. Information Package and circulate notification of same to counsel and Extract counsel
12/18/19	30115	Michael Clark	4.30	\$ 2,257.50	Finalize Report and related matters.
12/19/19	30115	Michael Clark	2.80	\$ 1,470.00	Attend Court hearing re. Plan approval; review notice of Creditors' Meeting, Sanction Order and Form of Proxy and provide comments to Clark Wilson.
12/17/19	30115	Michael Clark	3.50	\$ 1,837.50	Calls with counsel to the Noteholders, Cassels and BLG re. revised Plan; Report and related matters.
12/16/19	21395	Robert Kleebaum	1.30	\$ 552.50	Reviewing weekly cash flow and aged accounts summary to the week ending Dec 8
12/19/19	21395	Robert Kleebaum	0.60	\$ 255.00	Reviewing cash flow actual reporting
12/20/19	21395	Robert Kleebaum	0.60	\$ 255.00	Reviewing and responding to creditor calls and emails
12/16/19	28757	Thomas Powell	3.80	\$ 2,565.00	Plan and meeting order related matters; consideration of valuation disclosure; discussions re EDC and RBC positions; various telephone calls with Cassels; attend to Court reporting and related matters;
12/19/19	28757	Thomas Powell	0.20	\$ 135.00	Internal update meeting with T. Vanderlaan;
12/20/19	28757	Thomas Powell	0.20	\$ 135.00	Review and consideration of EY fee dispute correspondence;
12/18/19	28757	Thomas Powell	4.00	\$ 2,700.00	Discuss updating and finalizing report with M. Clark including addressing the Freeman Affidavit and EDC/RBC matters; various discussions with Cassels re same; review of updated Plan and Court materials;
12/17/19	28757	Thomas Powell	4.80	\$ 3,240.00	Plan and meeting order related matters; review of draft affidavit re valuation; discussions with BLG and M. Freeman re approach to affidavit; discussions with Cassels re same; internal discussions with M. Clark on report matters;
12/16/19	15236	Toni Vanderlaan	0.40	\$ 340.00	Review of monitor report
TOTAL			38.40	\$ 22,672.50	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

December 31, 2019
FTI Invoice No. 29003978
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2019

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$675.00	1.6	\$1,080.00
Michael Clark	Director	\$525.00	8.9	\$4,672.50
Total Hours and Fees			10.5	\$5,752.50

HST Registration No. 835718024RT0001 \$287.63

Invoice Total for Current Period **\$6,040.13**

Energold Drilling Corp.
467606.0001 - December 31, 2019

Date	TK#	Name	Hours	Amount	Narrative
12/27/19	30115	Michael Clark	0.80	\$ 420.00	Review Plan and related matters re. Monitor's responsibilities under Meeting Order
12/24/19	30115	Michael Clark	0.50	\$ 262.50	Review Noteholder list and values of claims
12/23/19	30115	Michael Clark	0.30	\$ 157.50	Website related matters
12/30/19	30115	Michael Clark	4.80	\$ 2,520.00	Draft work plan re. steps to implement Plan; internal discussions re same; email to Company re. work plan; draft script for Noteholder meeting; review proxies received
12/31/19	30115	Michael Clark	2.50	\$ 1,312.50	Draft outline for Monitor's Report; internal discussions re. same; review proxy received
12/23/19	28757	Thomas Powell	0.20	\$ 135.00	Attend to file administration.
12/30/19	28757	Thomas Powell	1.00	\$ 675.00	Review of work plan to completion of Plan sanctioning; internal discussions with M. Clark;
12/31/19	28757	Thomas Powell	0.40	\$ 270.00	Review outline for report in support of sanction hearing; review and edit script for plan meeting of noteholders;
TOTAL			10.50	\$ 5,752.50	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

January 10, 2020
FTI Invoice No. 29004002
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through January 5, 2020

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$675.00	3.2	\$2,160.00
Michael Clark	Director	\$525.00	3.8	\$1,995.00
Total Hours and Fees			7.0	\$4,155.00

HST Registration No. 835718024RT0001 **\$207.75**

Invoice Total for Current Period **\$4,362.75**

Energold Drilling Corp.
467606.0001 - January 5, 2020

Date	TK#	Name	Hours	Amount	Narrative
01/02/20	30115	Michael Clark	2.30	\$ 1,207.50	Draft Report; email to Company re. next steps; Draft documents to open bank account re. Priority reserve
01/03/20	30115	Michael Clark	1.50	\$ 787.50	Review CRA correspondence; Email to Company re. CRA correspondence; Draft Report and related matters.
01/02/20	28757	Thomas Powell	1.20	\$ 810.00	Internal discussions with M. Clark regarding noteholders meeting preparation, status of proxies, outline for report;
01/03/20	28757	Thomas Powell	2.00	\$ 1,350.00	Attend to matters re planning for Creditors meeting, plan of arrangement sanction application and work-plan to completion.
TOTAL			7.00	\$ 4,155.00	

*Invoice Summary*

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

January 15, 2020
FTI Invoice No. 29004005
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through January 12, 2020

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$675.00	8.2	\$5,535.00
Craig Munro	Managing Director	\$600.00	0.5	\$300.00
Michael Clark	Director	\$525.00	9.4	\$4,935.00
Robert Kleebaum	Senior Consultant	\$425.00	1.1	\$467.50
Total Hours and Fees			19.2	\$11,237.50
Other/Miscellaneous				\$16.80
Total Expenses				\$16.80
HST Registration No. 835718024RT0001				\$562.72
Invoice Total for Current Period				\$11,817.02

Energold Drilling Corp.
467606.0001 - January 12, 2020

Date	TK#	Name	Hours	Amount	Narrative
01/06/20	20283	Craig Munro	0.50	\$ 300.00	Disc with T Powell re issues.
01/08/20	30115	Michael Clark	1.30	\$ 682.50	Review proxies; internal discussions re same; review draft Report and related matters
01/10/20	30115	Michael Clark	1.00	\$ 525.00	Review proxies received; draft update to parties re. proxies received; prepare for Noteholder meeting
01/09/20	30115	Michael Clark	1.50	\$ 787.50	Prepare Noteholder Meeting binder; review proxies received
01/06/20	30115	Michael Clark	3.80	\$ 1,995.00	Draft Report and related matters; Courier CRA correspondence; Call with B. Mittman and M. Freeman; Noteholder holder meeting preparation
01/07/20	30115	Michael Clark	1.80	\$ 945.00	Review proxies received to date; draft and send update email re. proxies; internal discussions re. same
01/10/20	21395	Robert Kleebaum	1.10	\$ 467.50	Reviewing cash flow actual reporting, follow up questions with Company on cash flow reporting, reviewing cash flow for Monitor's report
01/07/20	28757	Thomas Powell	2.60	\$ 1,755.00	Review and edit proxy updates; review meeting scripts and tabled documents; correspond with M. Buttery regarding plan meeting; EDC and RBC;
01/08/20	28757	Thomas Powell	1.60	\$ 1,080.00	Attend to file administration; telephone call with M. Bell; telephone and email correspondence with M. Freeman;
01/10/20	28757	Thomas Powell	2.00	\$ 1,350.00	Discuss cash flow presentation matters with R. Kleebaum; review updated proxy schedule; review amended plan;
01/09/20	28757	Thomas Powell	2.00	\$ 1,350.00	Review preliminary draft report; discuss professional fee estimates with M. Freeman; attend phone call with M. Freeman re cash flow presentation matters;
TOTAL			19.20	\$ 11,237.50	

*Invoice Summary*

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

January 22, 2020
FTI Invoice No. 29004012
FTI Job No. 467607.0001
Terms Payment on Presentation

Current Invoice Period: Charges Posted through January 19, 2020

Name	Title	Rate	Hours	Total
Toni Vanderlaan	Senior Managing Director	\$850.00	0.4	\$340.00
Thomas Powell	Senior Managing Director	\$675.00	19.6	\$13,230.00
Craig Munro	Managing Director	\$600.00	4.8	\$2,880.00
Michael Clark	Director	\$525.00	22.8	\$11,970.00
Robert Kleebaum	Senior Consultant	\$425.00	2.9	\$1,232.50
Kathleen Foster	Administrative Professional	\$115.00	0.3	\$34.50
Total Hours and Fees			50.8	\$29,687.00

HST Registration No. 835718024RT0001 **\$1,484.35**

Invoice Total for Current Period **\$31,171.35**

Energold Drilling Corp.
467606.0001 - January 19, 2020

Date	TK#	Name	Hours	Amount	Narrative
01/17/20	20283	Craig Munro	0.40	\$ 240.00	Disc with T Powell re status.
01/14/20	20283	Craig Munro	3.60	\$ 2,160.00	Rev and edit draft Monitor report. Rev application materials. Rev mtg Order. Disc with T Powell re issues. Rev affidavits.
01/13/20	20283	Craig Munro	0.40	\$ 240.00	Disc with C Ramsay re issues.
01/16/20	20283	Craig Munro	0.40	\$ 240.00	Mtg with C Ramsay to disc issues.
01/14/20	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Mike Clark.
01/13/20	30115	Michael Clark	7.50	\$ 3,937.50	Revise Noteholder Meeting script re. amended Plans; Prepare documents for Noteholder Meeting and internal discussions re. process; attend Noteholder Meeting; Review application materials re stay extension; Draft update to Noteholders; Draft Noteholder Meeting minutes; Draft report and related matters.
01/15/20	30115	Michael Clark	1.30	\$ 682.50	Finalize report for filing
01/16/20	30115	Michael Clark	4.50	\$ 2,362.50	Attend to review of costs/professional fees re. sanction application
01/14/20	30115	Michael Clark	6.50	\$ 3,412.50	Revise report and related internal discussions; review application materials re sanction
01/17/20	30115	Michael Clark	3.00	\$ 1,575.00	Attend to posting materials to website; Attend to review of costs/professional fees re. sanction application.
01/13/20	21395	Robert Kleebaum	2.60	\$ 1,105.00	Preparing summary of cash flow forecast for Monitor's report
01/14/20	21395	Robert Kleebaum	0.30	\$ 127.50	Preparing summary of cash flow forecast for Monitor's report
01/13/20	28757	Thomas Powell	8.00	\$ 5,400.00	Review cash flow; attend call with M. Freeman; review amended Plan; discuss EY fee dispute matters with EY; prepare for and attend meeting of noteholders; review and sign minutes to the noteholders' meeting; discuss Monitor's report with M. Clark;
01/14/20	28757	Thomas Powell	6.50	\$ 4,387.50	Review and edit draft fourth report of the monitor and related matters;
01/16/20	28757	Thomas Powell	1.80	\$ 1,215.00	Attend to file administration; discuss status of residual assets application with M. Buttery; review correspondence on the EY fee matter;
01/15/20	28757	Thomas Powell	1.80	\$ 1,215.00	Finalize fourth report; consider revisions to the notice of application and RBC related matters; discussions with Cassels re same;
01/17/20	28757	Thomas Powell	1.50	\$ 1,012.50	Prepare for and attend Court;
01/15/20	15236	Toni Vanderlaan	0.40	\$ 340.00	Monitor's 4th report
TOTAL			50.80	\$ 29,687.00	



Invoice Summary

Energold Drilling Corp.
543 Granville St., Suite 1100
Vancouver, BC V6C 1X8

January 28, 2020
FTI Invoice No. 29004014
FTI Job No. 467607.0001
Terms Payment on Presentation

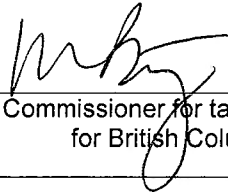
Current Invoice Period: Charges Posted through January 26, 2020

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$675.00	1.5	\$1,012.50
Kathleen Foster	Administrative Professional	\$115.00	0.6	\$69.00
Total Hours and Fees			2.1	\$1,081.50
HST Registration No. 835718024RT0001				\$54.08
Invoice Total for Current Period				\$1,135.58

Energold Drilling Corp.
467606.0001 - January 26, 2020

Date	TK#	Name	Hours	Amount	Narrative
01/21/20	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Mike Clark.
01/20/20	24354	Kathleen Foster	0.30	\$ 34.50	Website updates performed for FTI Case Sites for Energold. Requested by Mike Clark.
01/23/20	28757	Thomas Powell	0.50	\$ 337.50	Cash Flow variance analysis; review of post-filing accounts payable and related matters;
01/21/20	28757	Thomas Powell	1.00	\$ 675.00	Correspondence with M. Freeman; attend to file administration; internal discussion regarding professional fees matters with M. Clark;
TOTAL			2.10	\$ 1,081.50	

This is **Exhibit "B"** referred to in Affidavit #1 of **Thomas Powell**, sworn before me at Vancouver, British Columbia, on February 3, 2020.



A Commissioner for taking Affidavits
for British Columbia

Energold Drilling Corp et. al**Summary of the Monitor's Professional Fees by Person**

Name	Position	Hours	Rate	Total
Toni Vanderlaan	Senior Managing Director	22.30	\$ 850.00	\$ 18,955.00
Thomas Powell	Senior Managing Director	275.80	675.00	186,165.00
Craig Munro	Managing Director	162.40	600.00	97,440.00
Michael Clark	Director	138.10	525.00	72,502.50
Robert Kleebaum	Senior Consultant	107.00	425.00	45,475.00
Kathleen Foster	Administrative Professional	6.70	115.00	770.50
		712.30	\$	421,308.00